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Counsel for Formentera Partners Fund I, LP

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Case No. 22-90000-mxm11
	§	
ROCKALL ENERGY HOLDINGS, LLC, <i>et al.</i>,	§	Chapter 11
	§	
Reorganized Debtors.	§	Jointly Administered
	§	
-----	§	
	§	
TALCO PETROLEUM LLC and	§	
WHITE MARLIN OPERATING	§	
CO., LLC,	§	
	§	
	§	
Plaintiffs	§	
	§	
v.	§	Adversary No. 23-09003-mxm
	§	
FORMENTERA PARTNERS	§	
FUND I, LP and U.S. SPECIALTY	§	
INSURANCE CO.,	§	
	§	
Defendants	§	

**APPENDIX IN SUPPORT OF DEFENDANT
FORMENTERA PARTNERS FUND I, LP'S RULE 12(B)(6) MOTION TO DISMISS**

Ex.	Description	Appx. pp.
1.	<i>Notice of (I) Successful Bidder with Respect to the Sale of Substantially All of the Debtors' Assets; (II) Cancellation of Auction; and (III) Adjournment and Rescheduling of (A) Sale Hearing and (B) Combined Hearing (Case No. 22-90000 (MXM), Doc. 513 (Bankr. N.D. Tex. May 20, 2022)) (the "Notice of Successful Bidder") and the Purchase and Sale Agreement by and among Rockall ND, LLC, Rockall Midstream, LLC, Rockall Agent Corp., Rockall MS, LLC, Rockall Laurel, LLC, Rockall EOR, LLC, Rockall LA, LLC, Rockall Pine Prairie, LLC, White Marlin Midstream, LLC, Petro Harvester Operating Co., LLC, and Rockall Energy LLC, Individually each a Seller and collectively, as Sellers, and Formentera Partners Fund I, LP, as Purchaser (the "PSA"), attached to the Notice of Successful Bidder as Ex. A</i>	1-866
2	<i>Payment and Indemnity Agreement No. 1490</i>	867-72
3.	<i>Findings of Fact, Conclusions of Law, and Order (I) Approving (A) the Disclosure Statement and (B) the Disclosure Statement Supplement; (II) Confirming the Debtors' Amended Joint Chapter 11 Plan; and (III) Authorizing the Sale of the Debtors' Assets (Case No. 22-90000 (MXM), Doc. 600 (Bankr. N.D. Tex. June 2, 2022)) (the "Confirmation Order") and the Sale Approval Supplement to Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving (A) the Disclosure Statement, and (B) the Disclosure Statement Supplement, and (II) Confirming the Debtors' Amended Joint Chapter 11 Plan (the "Sale Approval Order"), attached to the Confirmation Order as Exhibit B.</i>	873-1,183

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Respectfully submitted this the 14th day of June, 2023.

/s/ Taylor W. Meek

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OF COUNSEL:

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CERTIFICATE OF SERVICE

I hereby certify that on this 14th day of June, 2023, a true and correct copy of the above Notice has been served electronically on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in the above-styled adversary proceeding.

/s/ Taylor Meek
OF COUNSEL